

## **TABLE OF CONTENTS**

### **CRISIL Outlook on Capital Expenditure**

- Macro economy outlook on topics such as GDP growth and interest rates from 2009-10 to 2011-12
- Aggregate investments synopsis (Summary Chapter)
  - Key conclusions on investments in Indian economy
  - Sector-wise forecasts
  - Reasoning for investments taking place at the pace envisaged
  - Long-term view on investments
- Sector-wise forecasts (16 sectors)
  - Power generation and transmission
    - Year-wise investment projections from 2009-10 to 2011-12 based on bottom-up assessment of projects
    - Will capex take place at the earlier envisaged pace?
    - What are the main factors driving investments or the lack of it?
    - Grid mapping the status of industrial capex in a sector
    - Project feasibility in changed demand environment
    - Regulatory framework impacting industrial capex (where applicable)
  - Oil exploration and production
  - Oil refining
  - Telecom services
  - Gas transmission and distribution
  - Steel
  - Non-ferrous metals (aluminium)
  - Cement
  - Fertiliser
  - Automobiles (Cars & UV, CV, Auto Comp, 2 wheelers and tractors)
  - Textiles (Man-made Fibres, Readymade Garment and Cotton yarn)